SMART BANK IMPORT

HOW TO CONNECT MY BANK USING ENABLE BANKING

1 CREATE AN ACCOUNT ON ENABLE BANKING

1. **Connect to https://enablebanking.com and click on « Get Started today »**
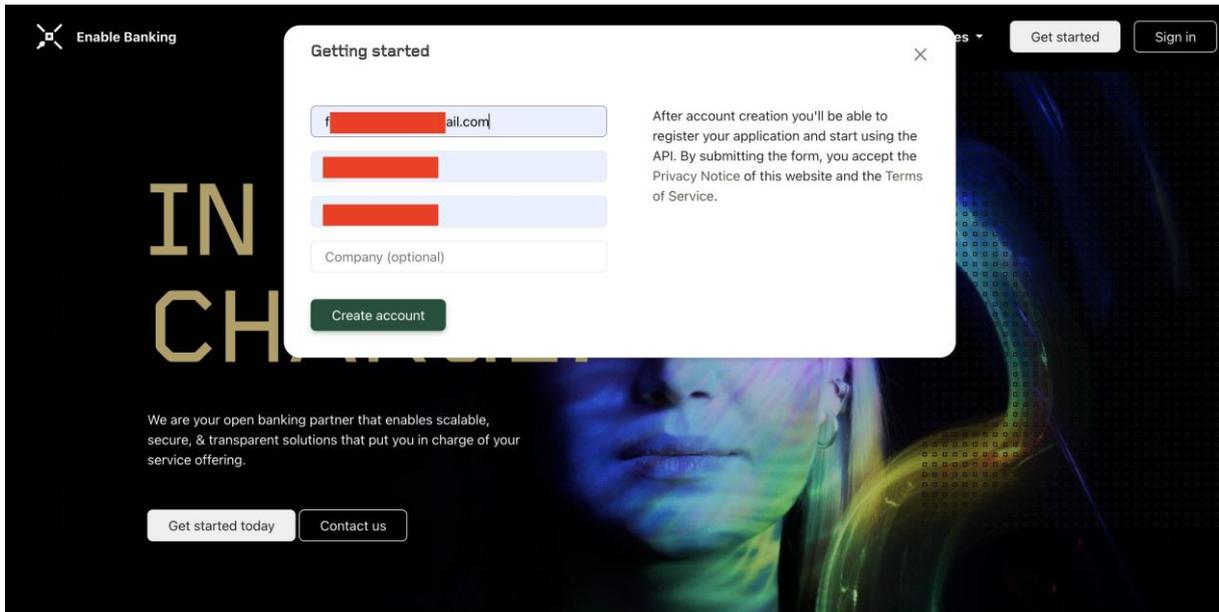
2. **Fill your information and click on « create account »**
3. **Check your email and validate your account**
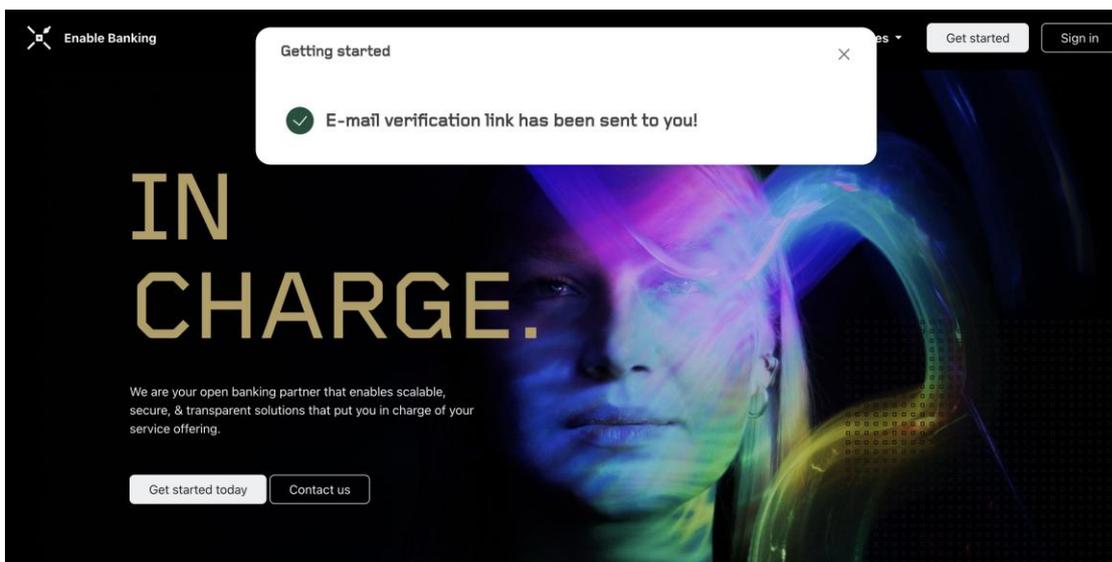
4. **Sign in to Enable Banking, you will again receive an email**

5. **Click on the link on the email to access your account**

2 CREATE AN APPLICATION ON ENABLE BANKING

1. **Go to « API applications » and add a new application**
1. Choose « **Production »** option
2. Select **« Generate in the browser (using SubtleCrypto) and export private key»**
3. Fill the application name : **SMART BANK IMPORT**
4. Put in the redirect URLs : **https://app.smartbankimport.com**
5. Fill in the Application description : **CONNECT SMART BANK IMPORT TO DOLIBARR**
6. Enter Email for data protection matters: **[your email]**
7. Enter this Privacy URL of the application :
   https://smartbankimport.com/en/privacypolicy
8. Enter this Terms&Conditions URL of the application :
   https://smartbankimport.com/en/termsconditions

Click on Register button

- Save the file with private key xxxxxxxxxxxxx.pem, you will need it later
- Click on the button « Activate by linking accounts « (fill country, your bank and usage) then you will be redirected to your bank to allow the connection

*This step only allows the chosen bank to be selected later Smart Bank Import.

You have access to the following applications.

⋮ **SMART BANK IMPORT** (20566f85-91dc-4c2e-9c7f-f1cd9fa7ceb8)   `Inactive`

Environment: PRODUCTION
Services:
- Account Information

Description: CONNECT SMART BANK IMPORT TO DOLIBARR
Data protection email: florian.dufourg@gmail.com
Privacy policy URL: https://smartbankimport.com/en/privacypolicy
Terms of service URL: https://smartbankimport.com/fr/privacypolicy
Redirect URLs:
- https://app.smartbankimport.com/

You can link own accounts and use the application with these accounts. The application will be activated after account linking is complete. Only linked accounts can be accessed. For general availability please request activation.

| France ▾ | Boursora ▾ | personal ▾ | Link |

3 Update information on your Dolibarr

I) **After you connect all the banks you need, go to Dolibarr, Smart Bank Import Setup Module and fill the Enable Banking Data**

- Activate **« Use Enable banking »**
- Fill in the **ENABLE BANKING Application ID** : Fill the numerical ID of the app (see image below to know where to find it)
- **ENABLE BANKING Private key content** : Paste the content of the .pem file (this file you received after creating an application on enable banking). *Open the file with a simple text editor like Notepad, vscode or TextEdit on mac*

Then click on « save ».

*Your private key will never be shared with Smart Bank Import, do not share it with anybody

You have access to the following applications.

⋮ **SMART BANK IMPORT** (20566f85-91dc-4c2e-9c7f-f1cd9fa7ceb8) Active

↖ APPLICATION ID

Environment: PRODUCTION
Services:
- Account Information Restricted

Description: CONNECT SMART BANK IMPORT TO DOLIBARR
Data protection email: florian.dufourg@gmail.com
Privacy policy URL: https://smartbankimport.com/en/privacypolicy
Terms of service URL: https://smartbankimport.com/fr/privacypolicy
Redirect URLs:
- https://app.smartbankimport.com/

Linked accounts:
- Boursorama Banque (France): IBAN FR76 ███████████ nlink
- Boursorama Banque (France): BANK ████████ Unlink
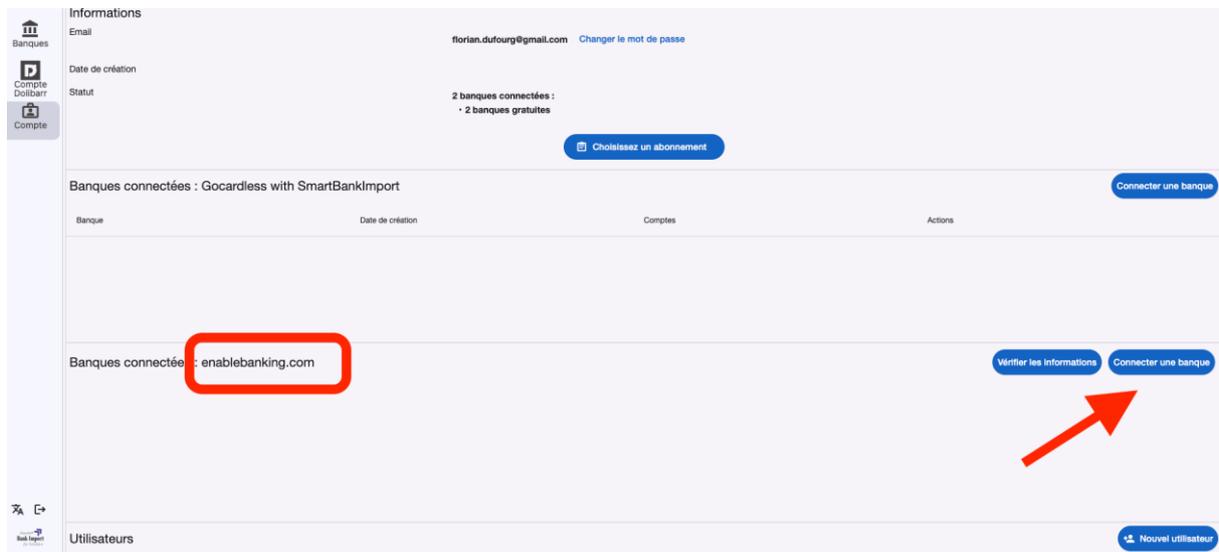- Crédit Agricole Brie Picardie (France): IBAN FR76 ██████████ ink

Only linked accounts can be accessed. For general availability please request unrestriction.

Link accounts   Request unrestriction

4 CONNECT YOUR BANK TO SMART BANK IMPORT

1. **Go to https://app.smartbankimport.com « Account » section, click on « Connect a bank » under enablebanking.com**

Continue to follow the steps to connect your bank to Smart Bank Import APP, to finish the setup